



MEGA EQUITY

SECURITIES & FINANCIAL SERVICES PUBLIC LTD.

Regulated by the Cyprus Securities & Exchange Commission

Member of the Cyprus Stock Exchange / Member of the Athens Stock Exchange

MiFID FINANCIAL STATUS FORM

For the purpose of offering good service, protection and promotion of your interests, it is important that you provide Mega Equity Securities & Financial Services Public Ltd, Reg. no. HE107314, under licence by Cysec, EPEY 011/03, dated 12/05/2003, Please take all steps to complete, as clearly and precisely as possible, this form. The form aims to provide Mega Equity Securities & Financial Services Public Ltd, the required information in accordance with the provisions of the Investment Services and Activities and Regulated Markets Law of 2007 (Law 144(I)/2007) and CySEC directive DI144-2007-02 having classified you as a Retail Investor.

FINANCIAL STATUS

FAMILY INFORMATION				
Client's Name		Date of Birth		
Spouse's Name		Date of Birth		
Address		Home Phone		
		Bus. Phone		
OCCUPATION		EMPLOYER	SALARY	
Client				
Spouse				
Client's Social Security #		Spouse's Social Security #		
IMMEDIATE FAMILY			DEPENDENT?	
Name	Relationship	Age	Yes	No

PAGE 1

ADDRESS

42-44 Griva Digenis, 1080 Nicosia
P.O. Box: 23685, 1685 Nicosia
Cyprus

TELEPHONE & FAX

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WEB

sales@megaequity.com
<http://www.megaequity.com>



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INCOME AND EXPENDITURE (ALL FIGURES TO BE GIVEN IN € EURO)				
Monthly Income		Monthly Payments		
Applicants Net Income		Rent/Housing Loan payment		
Spouse's Net Income (if applicable)		Other Loan Payments		
Other Regular Income (specify below)		Life Insurances		
1.		Family Budget		
2.		Other Regular Expenditure (specify below)		
3.		1.		
4.		2.		
TOTAL (A)		TOTAL (B)		
Regular Yearly Income (specify below)		Regular Yearly Expenditure (specify below)		
1.		1. Insurances (Car, building etc)		
2.		2.		
3.		3.		
TOTAL (C)		TOTAL (D)		
MONTHLY AVAILABLE INCOME (A-B) _____ (E)		YEARLY AVAILABLE INCOME (12xE + C - D) _____		
DETAILS OF REAL ESTATE PROPERTY				
Area / Country	Description of Property	% Owned	Current Value	Amount Mortgaged
TOTAL PROPERTY VALUE _____, TOTAL MORTGAGED AMOUNT _____, TOTAL NET VALUE _____				

PAGE 2

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MOVABLE PROPERTY					
Brief Description (e.g. cars)		Total Estimated Value		Amount Charged	Total Net Value
INVESTMENTS					
Asset Description	Own / Joint	Purchase Value		Current Value	Amount Pledged
Shares (traded/listed)					
Mutual Funds					
Capital Guarantee Products					
Bonds					
Other Investments					
TOTAL INVESTMENTS VALUE _____, TOTAL AMOUNT PLEDGED _____, TOTAL NET VALUE _____					
LIFE INSURANCES					
Insurance Type	Insurance Amount	Total yearly premium	Expiration Date	Surrender Value	Pledged (Y/N)
TOTAL INSURED AMOUNT: _____, SURRENDER VALUE: _____, PLEDGED AMT: _____, NET VALUE: _____					
CASH DEPOSITS WITH BANKS, FINANCIAL INSTITUTIONS ETC					
Total Amount of Own Cash		Amount Pledged		Available Cash	
Total Amount of Joint Cash		Amount Pledged		Available Cash	
LIABILITIES TOWARDS BANKS/FINANCIAL INSTITUTIONS/THIRD PARTIES					
Type of Account	Borrower (Own/Joint)	Monthly Installment	Limit/Initial Amount	Balance	

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PERSONAL GUARANTEES

Have you ever signed personal guarantees for the benefit of a third party? (if yes, complete below): YES NO

Personal Guarantee for:		Amount of Guarantee:		Expiration Date:	
Personal Guarantee for:		Amount of Guarantee:		Expiration Date:	

OTHER INFORMATION

Has a court order for bankruptcy or any other order been ever issued or is one still pending against you with regards to your financial duties? (if yes, attach details on a separate sheet) YES NO

Is there any other material information relating to your financial status or personal circumstances you would like to state? (If yes use space below) YES NO

CUSTOMER DECLARATION

I HEREBY STATE THAT THE ABOVE INFORMATION IS TRUE AND ACCURATE KAI UNDERTAKE TO PROVIDE SUPPORTING ORIGINAL DOCUMENTATION TO VERIFY THE ABOVE. I ALSO UNDERTAKE TO INFORM MEGA EQUITY SECURITIES & FINANCIAL SERVICES PUBLIC LTD IMMEDIATELY OF ANY CHANGES.

Name and I.D. / Passport Number	Signature	Date
1. Name:		
I.D. / Passport Number:

FOR MEGA EQUITY SECURITIES & FINANCIAL SERVICES PUBLIC LTD USE ONLY

RECEIVED BY: _____ NAME _____ SIGNATURE _____ DATE : ___ / ___ / ___

CHECKED BY: _____ NAME _____ SIGNATURE _____ DATE : ___ / ___ / ___

COMMENTS : _____